

Scotts Valley Unified School District

**School Facilities Needs Analysis
Overview**

May 10, 2011

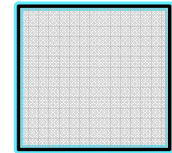
Overview *Developer Fees and School Facilities Needs Analysis*

- » Developer Fees are intended to mitigate the impact created by new residential development on school facilities within a school district's boundaries.
- » Commercial/Industrial development pays a fee at the time of building permit issuance and is established by the State.
- » Statutory School Fees, or Level I Fees, are set by the State Allocation Board every two years and may be imposed by a school district if it justifies that its costs to construct facilities meet or exceed the Level I Fee.
- » Level II Fees are only imposed on residential development and may be imposed by a school district that has met the qualifying statutory requirements.
- » Level II Fees are supposed to represent 50% of a school district's facility costs for purposes of obtaining State construction funding.
- » Level III Fees are intended to represent 100% of a school district's cost to accommodate future students from new residential construction. The statutory requirements for imposition have never been met.
- » The School Facilities Needs Analysis ("SFNA") calculates and justifies a school district's Level II and Level III Fees on an annual basis.

Level II Statutory Requirements

- » Scotts Valley Unified School District ("School District") satisfies at least two (2) of the four (4) Statutory Requirements:

The School District has "substantial enrollment" of its students on a multi-track year-round calendar.



The School District has placed at least one (1) general obligation bond on the ballot in the last four (4) years, and the measure received at least 50% plus one (1) of the votes cast. [Measure Q, June 2008]



The School District has issued debt or incurred obligations for capital outlay in an amount equivalent to a certain percentage of its bonding capacity. [27.12%]



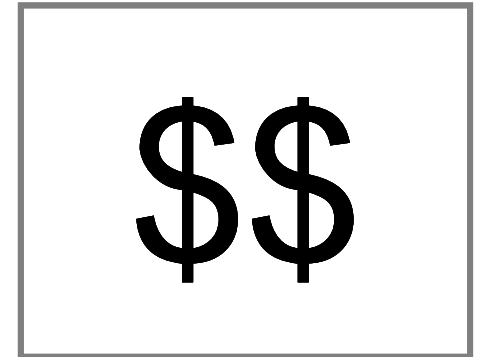
At least 20% of the teaching stations within the School District are relocatable classrooms. [32.20%]



- » If adopted, the new Level II Fee will go into effect beginning May 11, 2011.

Developer Fee Calculation Overview of SFNA

- » Calculates fee and shows relationship between new development and the impact on the School District



Step 1 **Identify Five-Year Development Projection**

- Residential Development Projections from the City of Scotts Valley and County of Santa Cruz (Looking at the next five years)

Step 2 **Calculate Additional Students**

- Student Generation Rates

Step 3 **Identify Need for New School Facilities**

- Existing Capacity
- Additional Students

Step 4 **Calculate Cost of New Facilities**

- Site Acquisition Costs
- Site Development Costs
- State Construction Grants
- Average Square Footage

SFNA Changes

Adopted 2010 SFNA	Draft 2011 SFNA	<u>Effect on Fee</u>
\$3.37	\$3.30	7¢ Decrease
SFD: 82 SFA: 67 MF: 37 Total: 186	SFD: 75 SFA: 17 MF: 2 Total: 94	No change
2,018	2,606	↓
0.3710	0.5426	↑
\$800,083	\$644,067	↓
\$421,994	\$440,012	↑